



**BY REGISTERED MAIL**

U.S. Bankruptcy Court for the  
Southern District of N.Y.  
One Bowling Green

New York, N.Y. 10004

**UBS AG**

P.O.Box, CH-8098 Zurich  
Tel.

Securities Services Corporate Events  
Special Transactions & Default

Jean-Claude Besson  
OQ9C / O5GC - JWJ  
Badenerstrasse 574 C / FNNC-288  
Tel. +41 44 235 60 42  
Fax +41 44 235 47 21  
jean-claude.besson@ubs.com

[www.ubs.com](http://www.ubs.com)

## Message

January 31, 2013

**subject Lehman Brothers Holdings Inc. Chapter 11 Case No. 08-13555**



On behalf of

Attention: Clerk of the Court

you are receiving

Evidence of Transfer of Claim between Neue Aargauer Bank AG (NAB) and UBS AG,  
Zurich dated 27.11.2012

- for your information
- for your records
- as agreed
- please complete

- returned with thanks
- please comment
- please sign
- please forward to

- please return
- please confirm receipt
- please process

Remarks

TOCE056 CHF 100'000.00 3869055 XS0353676082

Transferor: Neue Aargauer Bank AG

Claim Number 55814

Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG

*Jean-Claude Besson*

Jean-Claude Besson  
Associate Director

*Hugo Koller*

Hugo Koller  
Director



**EVIDENCE OF TRANSFER OF CLAIM**

**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Neue Aargauer Bank AG (NAB)** ("Transferor") unconditionally and irrevocably transferred to **UBS AG** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 55814) relating to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED ON November 27, 2012].

**Neue Aargauer Bank AG**

By:   
Name: Adrian Graf  
Title: AVP

By:   
Name: Rita von Wyl  
Title: AVP

**SCHEDULE I**

**Lehman Programs Securities Related to Transferred Portion of Claim:**

<b>ISIN</b>	<b>Court Claim #</b>	<b>Date Claim Filed</b>	<b>Issuer</b>	<b>Number of Units or Currency and Nominal Amount</b>
XS0353676082	55814	October 30, 2009	Lehman Brothers Treasury BV	CHF 100'000

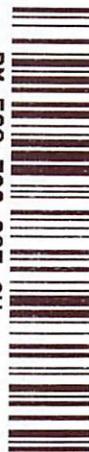


**R** Recommandé  
Etranger

**A**

Priority

8098 Zürich



RM 562 736 607 CH

8RecA911

**P.P.**

